

**UNITED STATES BANKRUPTCY COURT FOR  
NEW YORK SOUTHERN BANKRUPTCY COURT**

In re: Exhaust Systems  
Corporation

Debtor.

Chapter 11  
Case Nos. 05-44481  
Claim No.

**NOTICE OF TRANSFER OF CLAIM  
PURSUANT TO FRBP RULE 3001(e)(1)**


1. TO: ASSEMBLY SUPPLIES ("Transferor")  
[TRANSFEROR NAME & ADDRESS]  
2245 ENTERPRISE ST SUITE 100  
ESCONDIDO, CA 92029

2. Please take notice of the transfer of \$ 2,300.00 of your claim referenced above,  
together with all applicable interest, fees and expenses related thereto (the "Transferred  
Claim")

**Transfer \$2,300.00 to:**

Madison Investment Trust - Series 38 ("Transferee")  
[TRANSFeree NAME & ADDRESS]  
6310 Lamar Avenue, Suite 120  
Overland Park, KS 66202

No action is required if you do not object to the transfer of you claim.

  
Rick Newkirk  
Madison Liquidity Investors, LLC.  
(800) 896-8913

## Creditor Data

<b>Creditor Name:</b> Madison Investment Trust Series 38 <b>Creditor Notice Name:</b>	<b>Date Claim Filed:</b> <b>Delphi Claim #:</b> <b>Amend/Replace?</b> No
<b>Debtor Name:</b> Exhaust Systems Corporation <b>Case Number:</b> 05-44573	
<b>Claim Nature:</b> General Unsecured <b>Amount of Claim:</b>	<b>Creditor Info Altered?</b> N <b>Objection Filed?</b> N
<b>Schedule:</b> F <b>Schedule Amt:</b> \$2,300.00	

### Creditor Data

<b>Creditor Name:</b> Assembly Supplies <b>Creditor Notice Name:</b>	<b>Date Claim Filed:</b> <b>Delphi Claim #:</b> <b>Amend/Replace?</b> No
<b>Debtor Name:</b> ASEC Manufacturing General Partnership <b>Case Number:</b> 05-44482	
<b>Claim Nature:</b> General Unsecured <b>Amount of Claim:</b>	<b>Creditor Info Altered?</b> N <b>Objection Filed?</b> N
<b>Schedule:</b> F <b>Schedule Amt:</b> \$2,300.00	

### Creditor Data

<b>Creditor Name:</b> Assembly Supplies <b>Creditor Notice Name:</b>	<b>Date Claim Filed:</b> <b>Delphi Claim #:</b> <b>Amend/Replace?</b> No
<b>Debtor Name:</b> ASEC Sales General Partnership <b>Case Number:</b> 05-44484	
<b>Claim Nature:</b> General Unsecured <b>Amount of Claim:</b>	<b>Creditor Info Altered?</b> N <b>Objection Filed?</b> N
<b>Schedule:</b> F <b>Schedule Amt:</b> \$2,300.00	

### Creditor Data

<b>Creditor Name:</b> Assembly Supplies <b>Creditor Notice Name:</b>	<b>Date Claim Filed:</b> <b>Delphi Claim #:</b> <b>Amend/Replace?</b> No
<b>Debtor Name:</b> Environmental Catalysts, LLC <b>Case Number:</b> 05-44503	
<b>Claim Nature:</b> General Unsecured <b>Amount of Claim:</b>	<b>Creditor Info Altered?</b> N <b>Objection Filed?</b> N
<b>Schedule:</b> F <b>Schedule Amt:</b> \$2,300.00	